



Formation and Discovery of
Extrasolar Planetary Systems

Phil Armitage (Colorado)

Formation and Discovery of **Extrasolar Planetary Systems**

Physical principles of planet formation

orbital stability + encounter outcomes

Giant exoplanets

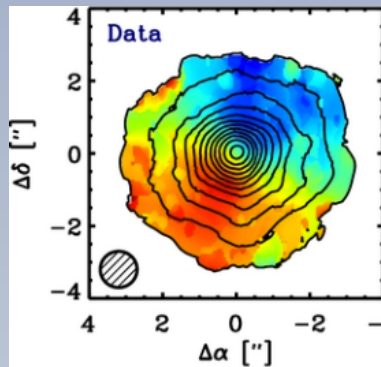
dynamical evolution, migration

Terrestrial exoplanets

coupling to giants, Kepler

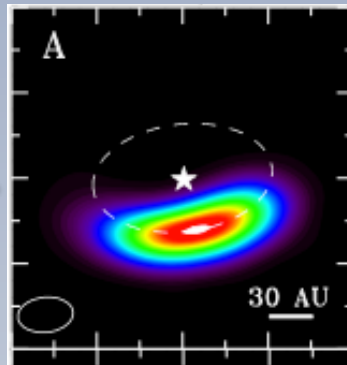
What can we observe?

protoplanetary
disks



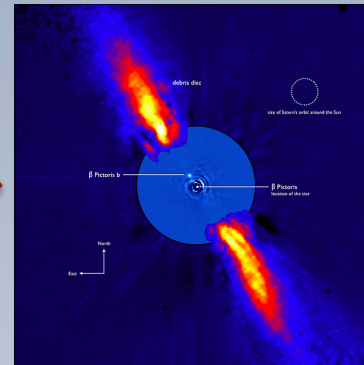
Gas
Dust $s \sim 1\text{mm}$

transition
disks



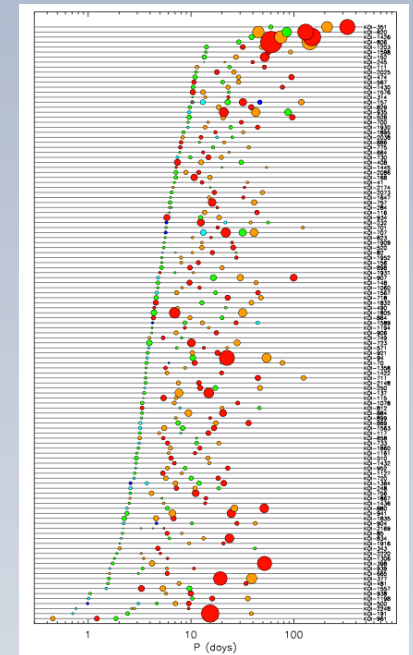
Gas – dust
interaction

debris
disks



Dust from
collisions

planets



N-body
dynamics

Missing:

- growth mm – km (“planetesimals”)
- planet-gas disk interactions
- young planetary systems

Theory

10^3 km

km

m

mm

μm

Cores

Planetesimals

Dust, coagulation /
fragmentation equilibrium

Gas disk lifetime

Debris disks

β Pic

10^5 yr

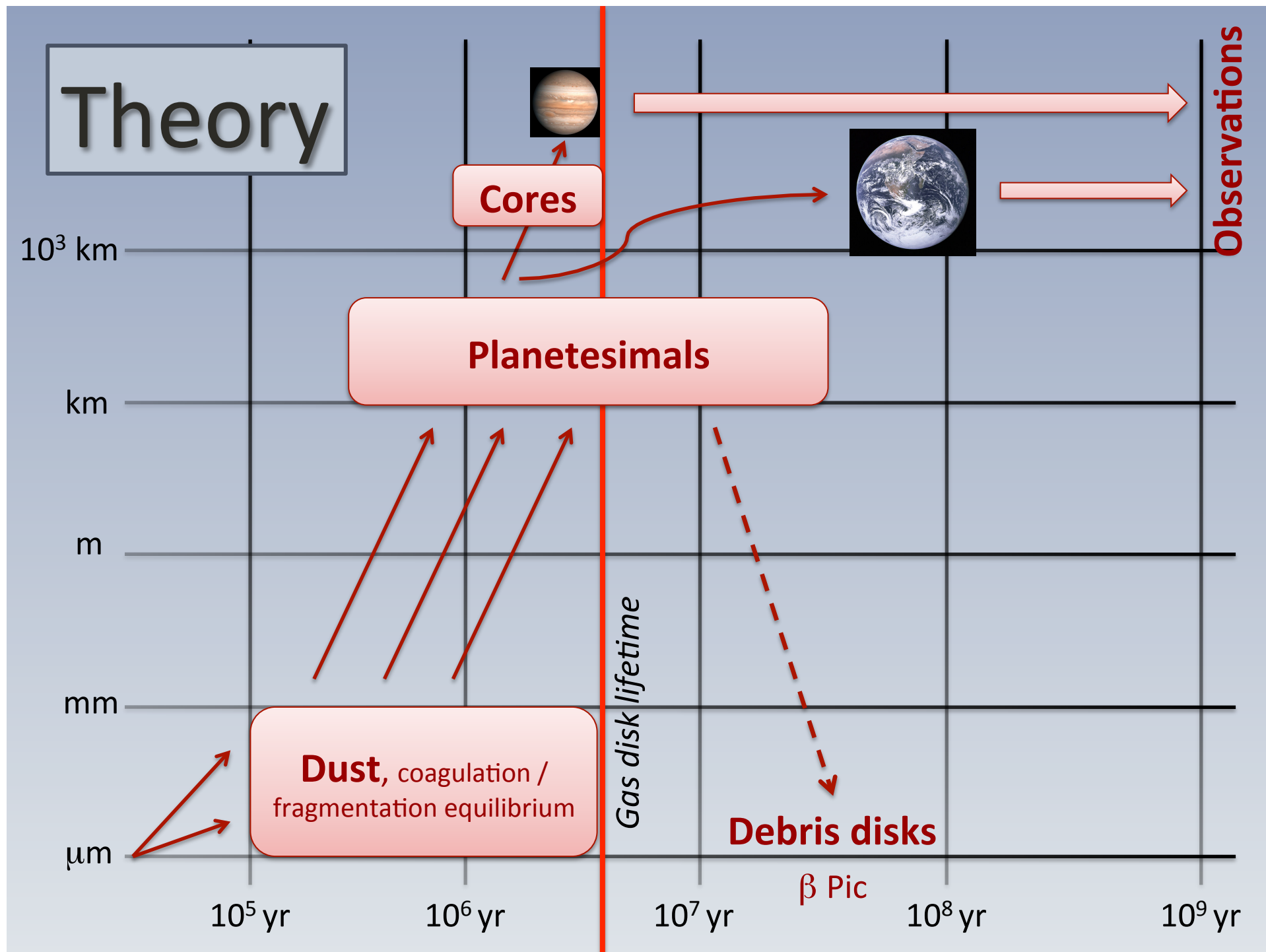
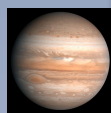
10^6 yr

10^7 yr

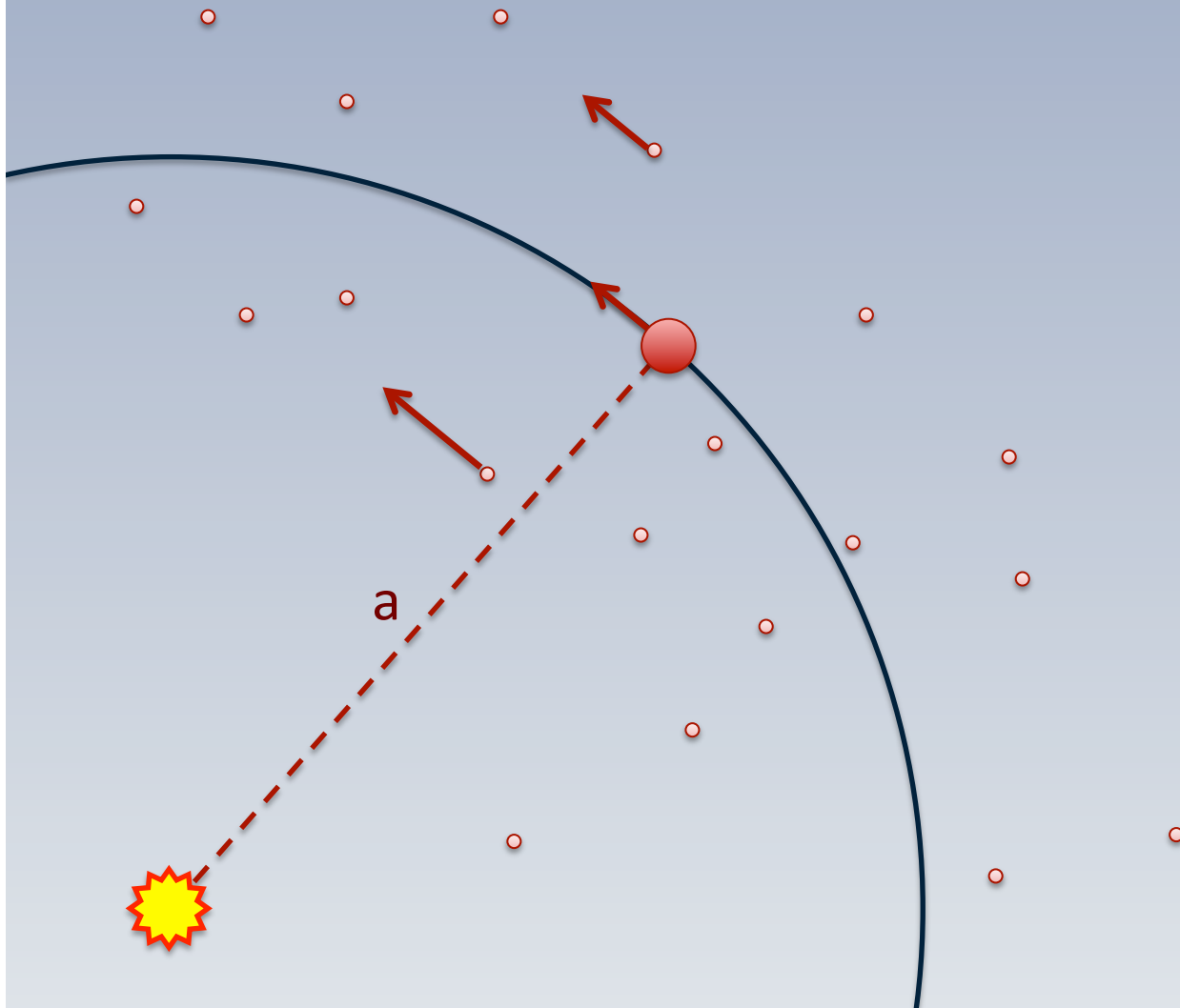
10^8 yr

10^9 yr

Observations



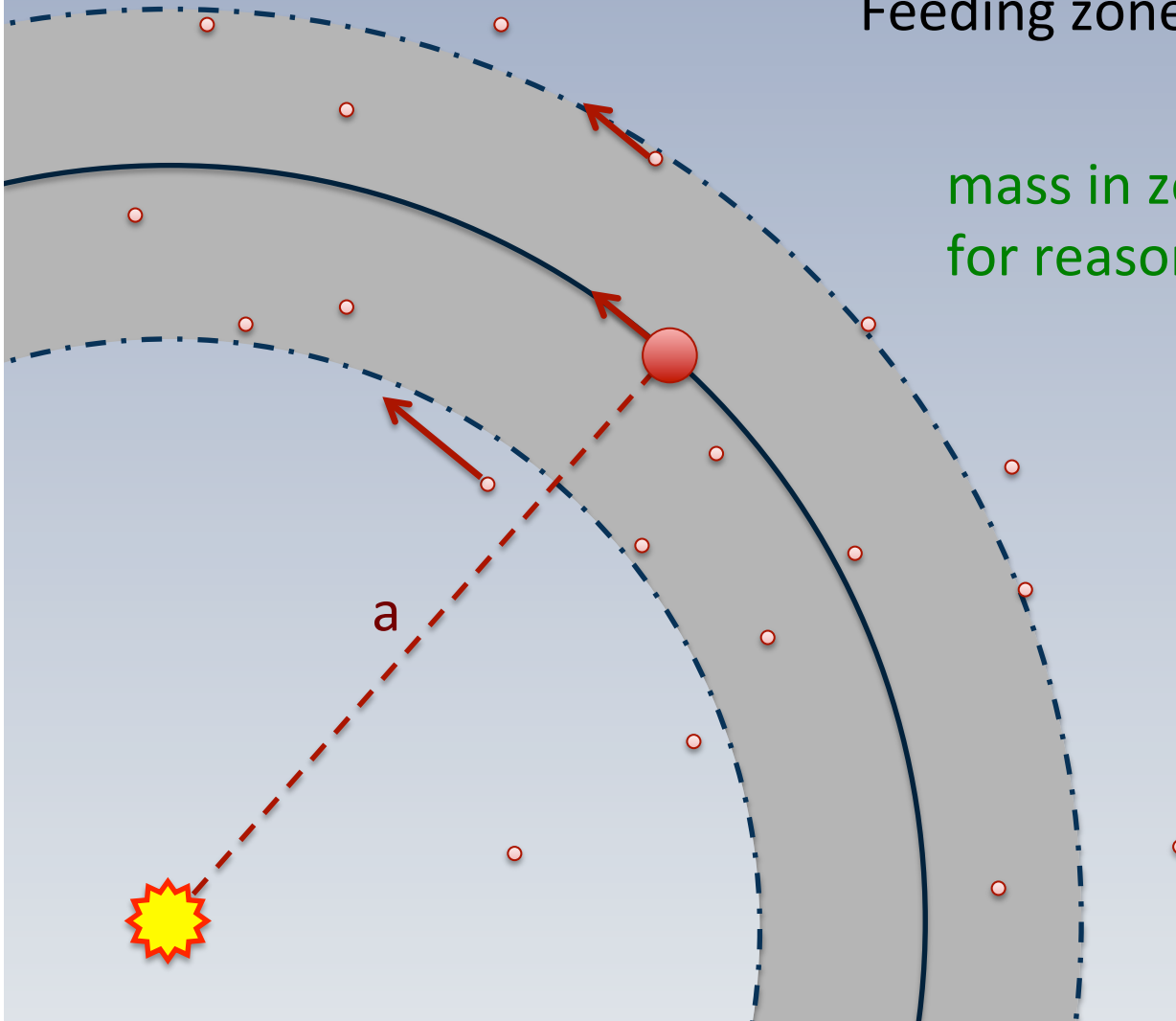
Dynamics of growth



Dynamics of growth

Feeding zone: $\Delta a = C \left(\frac{M_p}{3M_*} \right)^{1/3} a$

mass in zone $4\pi a \Delta a \Sigma$ increases
for reasonable $\Sigma(r)$, $m \sim a$



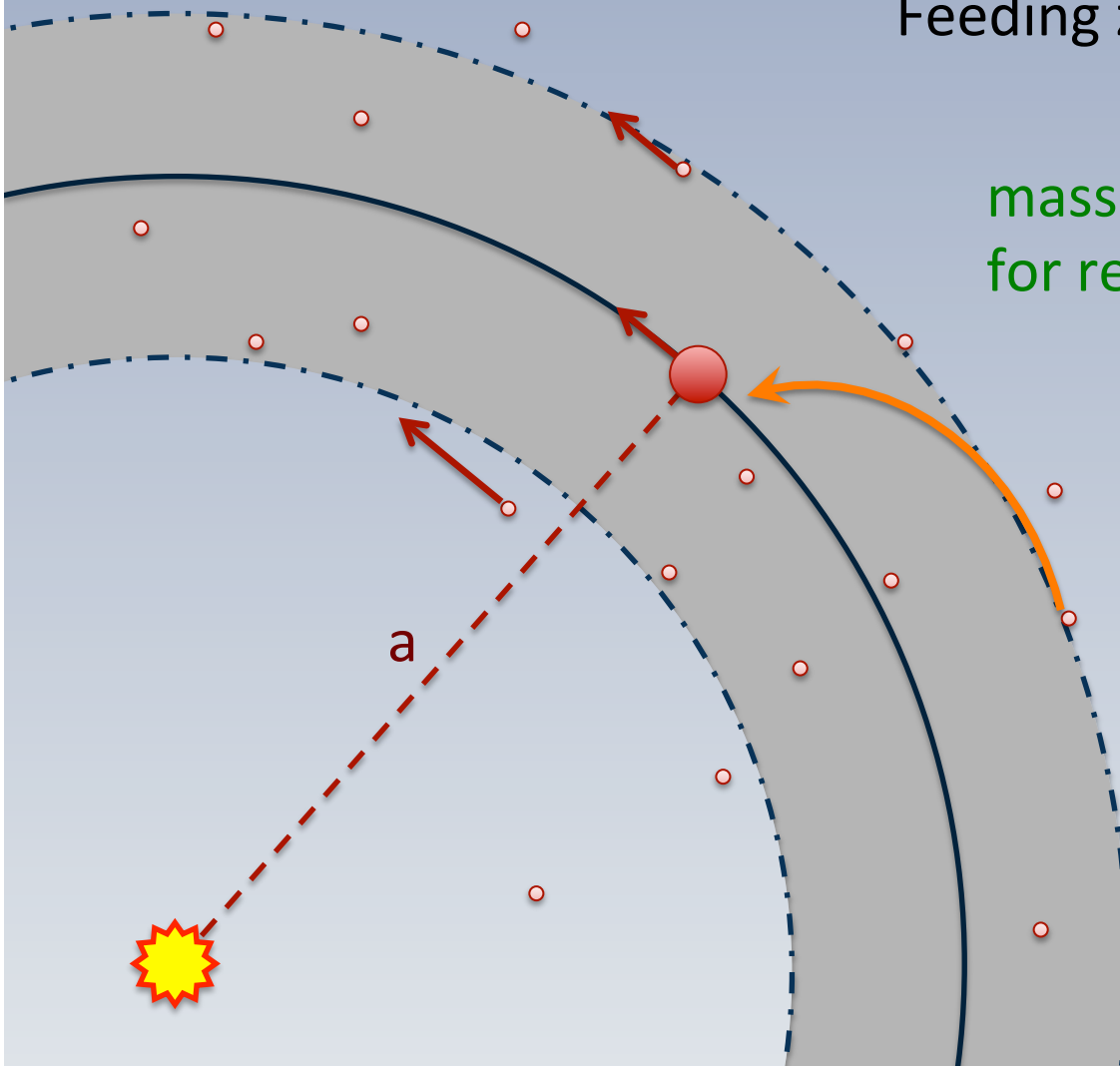
Dynamics of growth

Feeding zone: $\Delta a = C \left(\frac{M_p}{3M_*} \right)^{1/3} a$

mass in zone $4\pi a \Delta a \Sigma$ increases
for reasonable $\Sigma(r)$, $m \sim a$

Ratio: $\frac{v_{esc}}{v_K} \propto \sqrt{\frac{M_p}{M_*} \frac{a}{R_p}}$

if large, scattering or
ejection
if small, collision



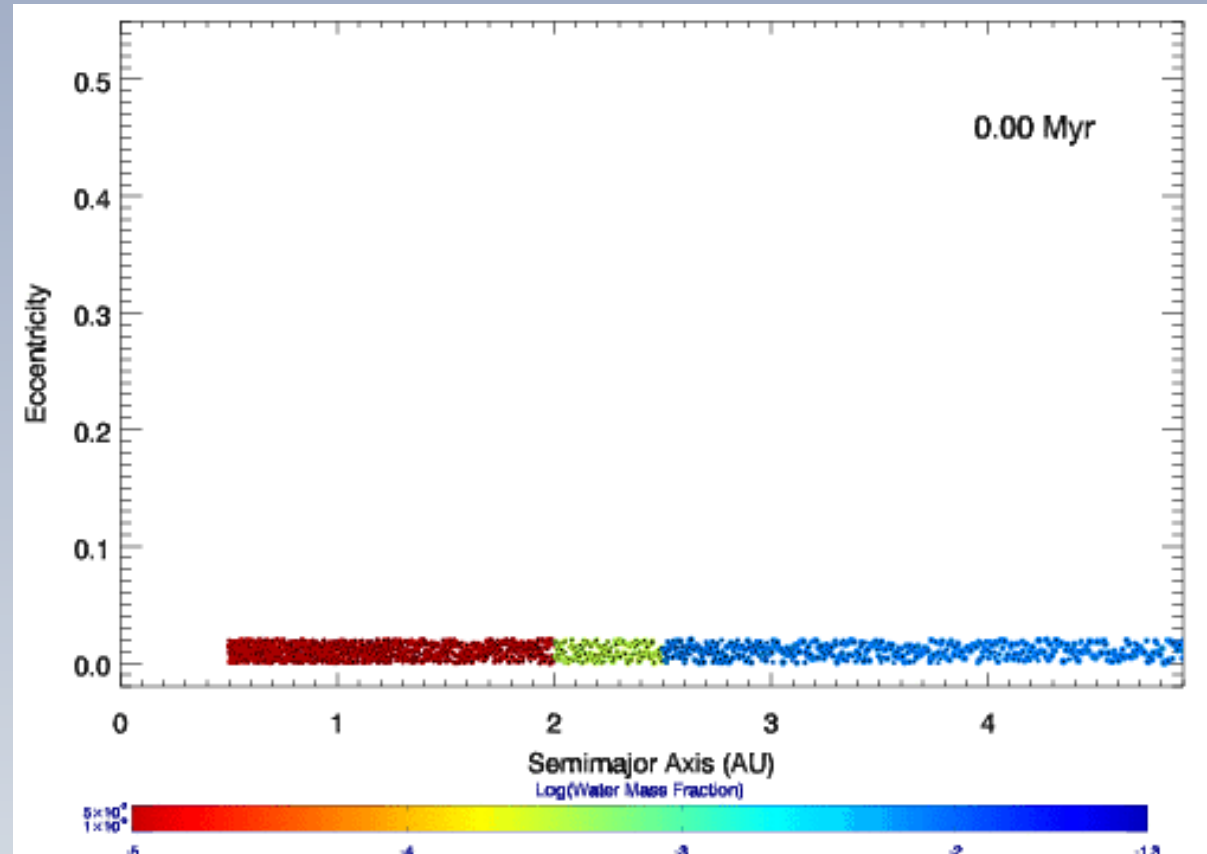
Dynamics of growth

Terrestrial planets

$v_{\text{esc}} < v_K$: terrestrial planets grow “in place”

High initial disk Σ :

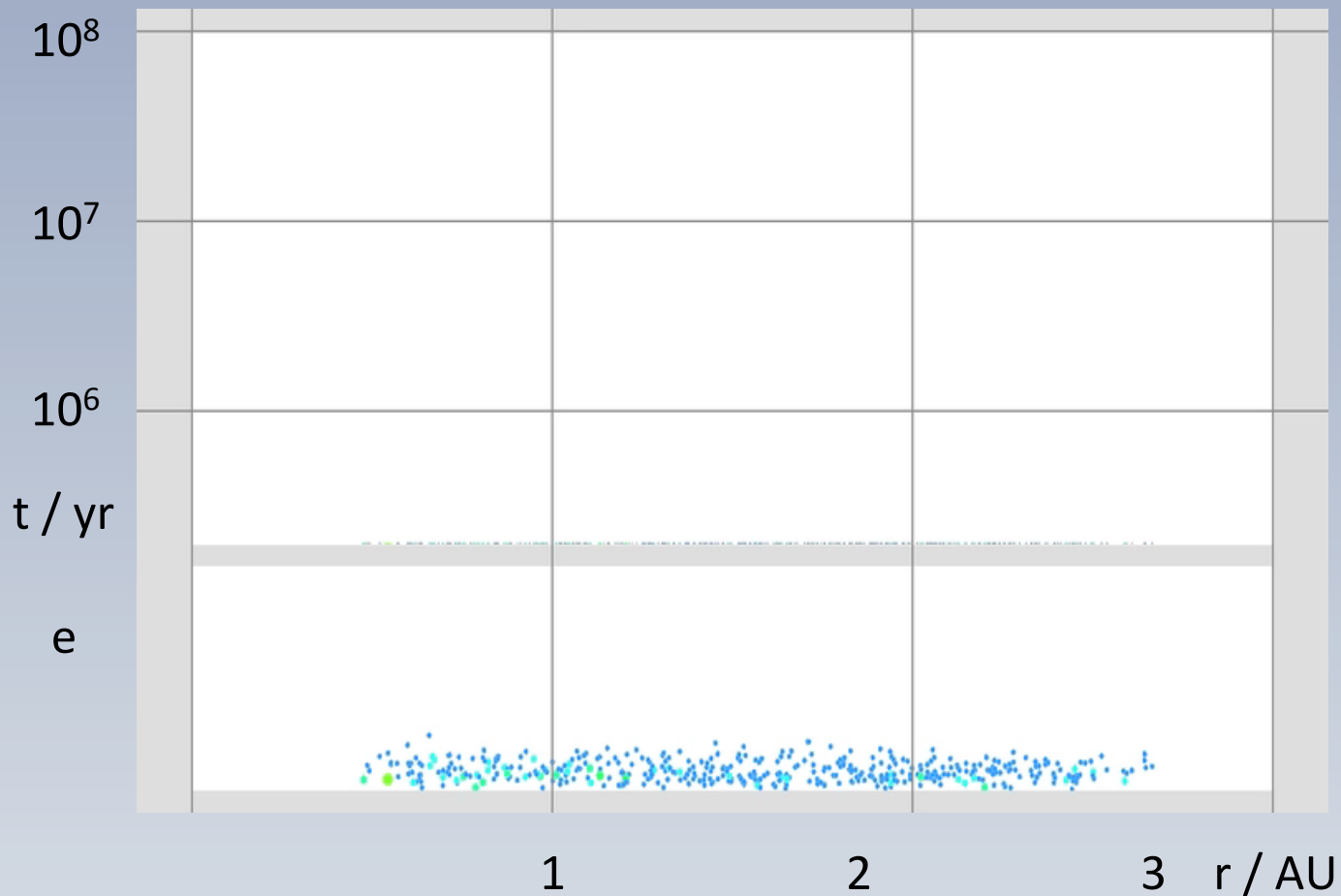
- more massive terrestrials
- fewer



simulation: Sean Raymond

Feeding zone narrow: collisions lead to low eccentricity

Dynamics of growth



Works well at leading order for the Solar System – largest discrepancy is over-prediction of mass of Mars...

Dynamics of growth

Giant planets

Require: form $> 5 M_{\text{Earth}}$ *core* before gas is dissipated in \sim few Myr

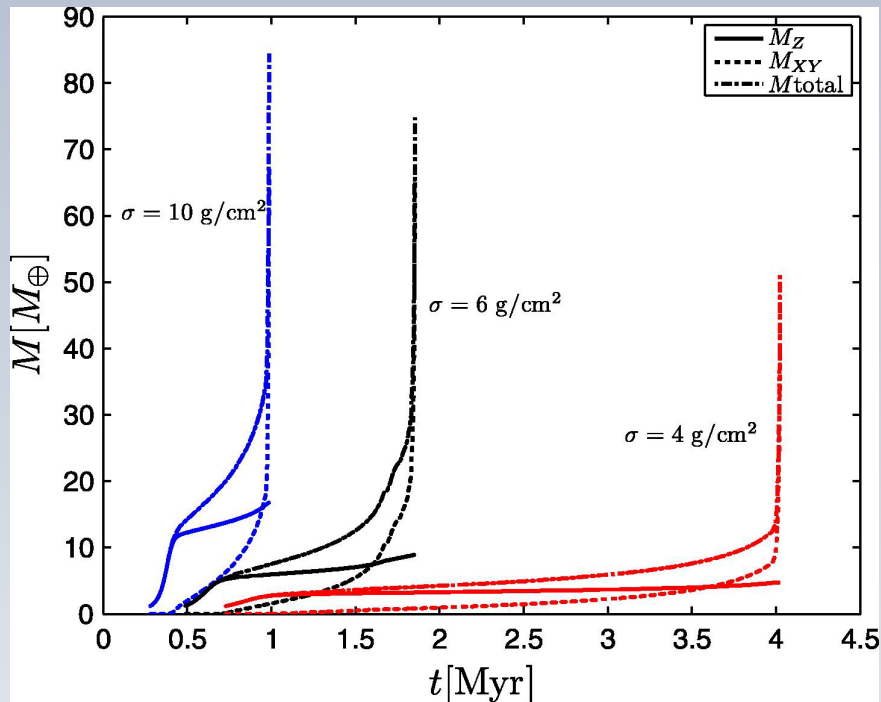
too little mass in
feeding zone

scatter rather than
collide \rightarrow slow growth



$\sim 1-3$ AU

$\sim 10-20$ AU



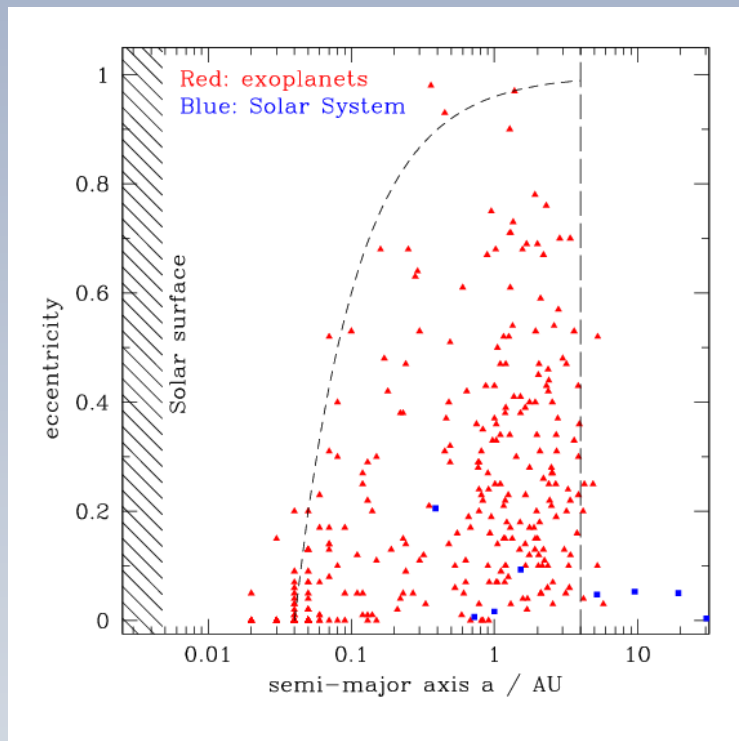
Large uncertainties due to
envelope opacity (cooling)
but consistent with Jupiter,
Saturn to leading order

Movshovitz et al. 2010

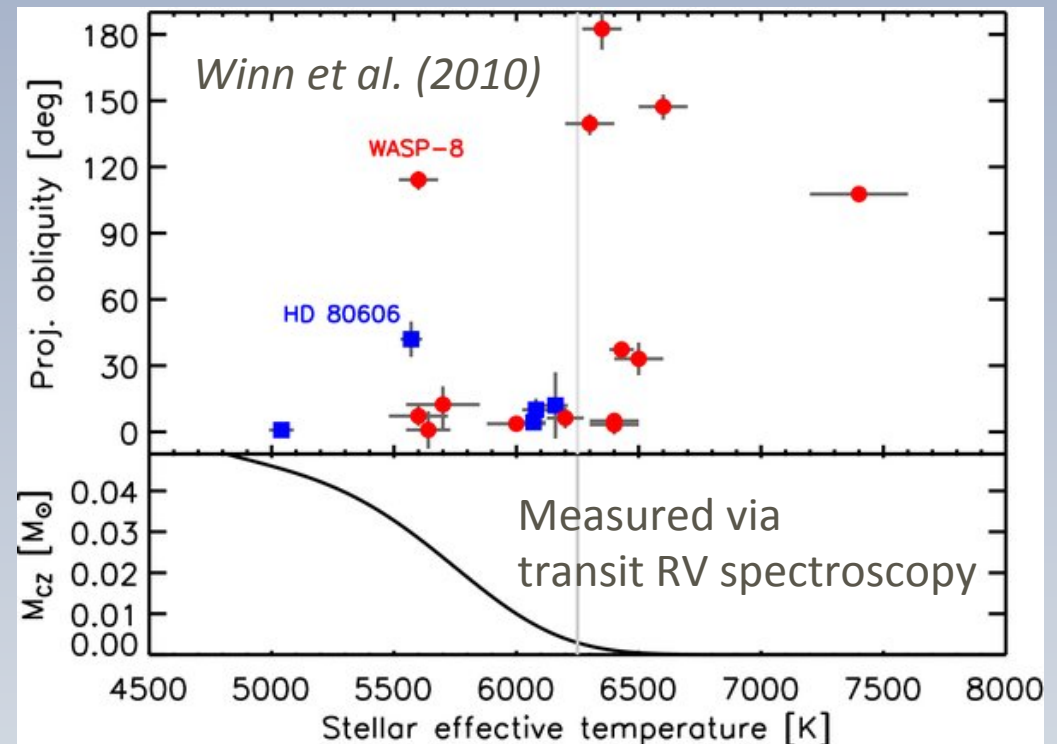
Giant Exoplanets

Observations

Sky projected angle between stellar spin axis and planetary orbital axis



Require migration and eccentricity excitation



Hot Jupiters are sometimes misaligned or retrograde

Giant Exoplanets

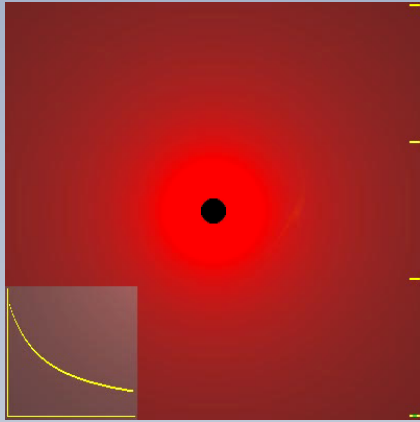
Observations

Working hypothesis: explained as consequence of

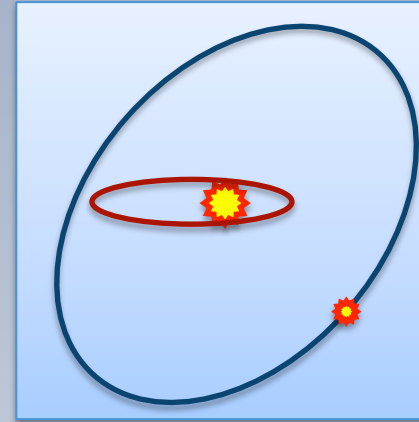
- “standard” giant planet formation (core accretion)
 - possibly at modestly smaller radii than in Solar System
- **evolution** due to exchange of energy and angular momentum with gas, other planets, binary companion

Giant Exoplanets

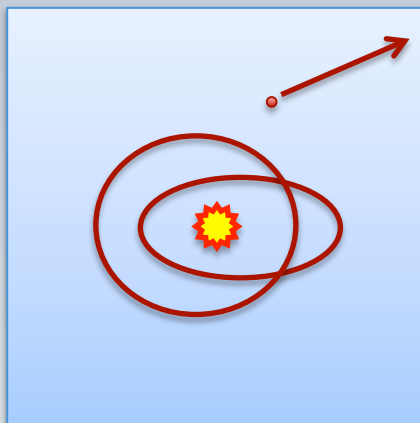
E, L exchange processes



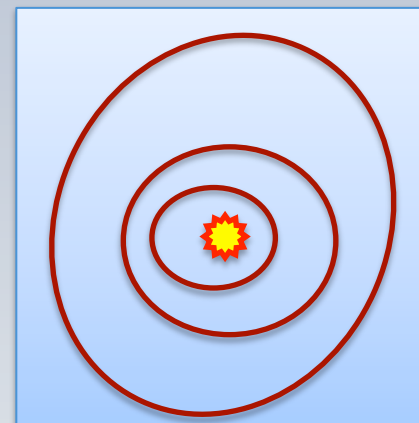
Planet-gas
disk interaction



Kozai-Lidov
interaction
(planet +
misaligned
binary)



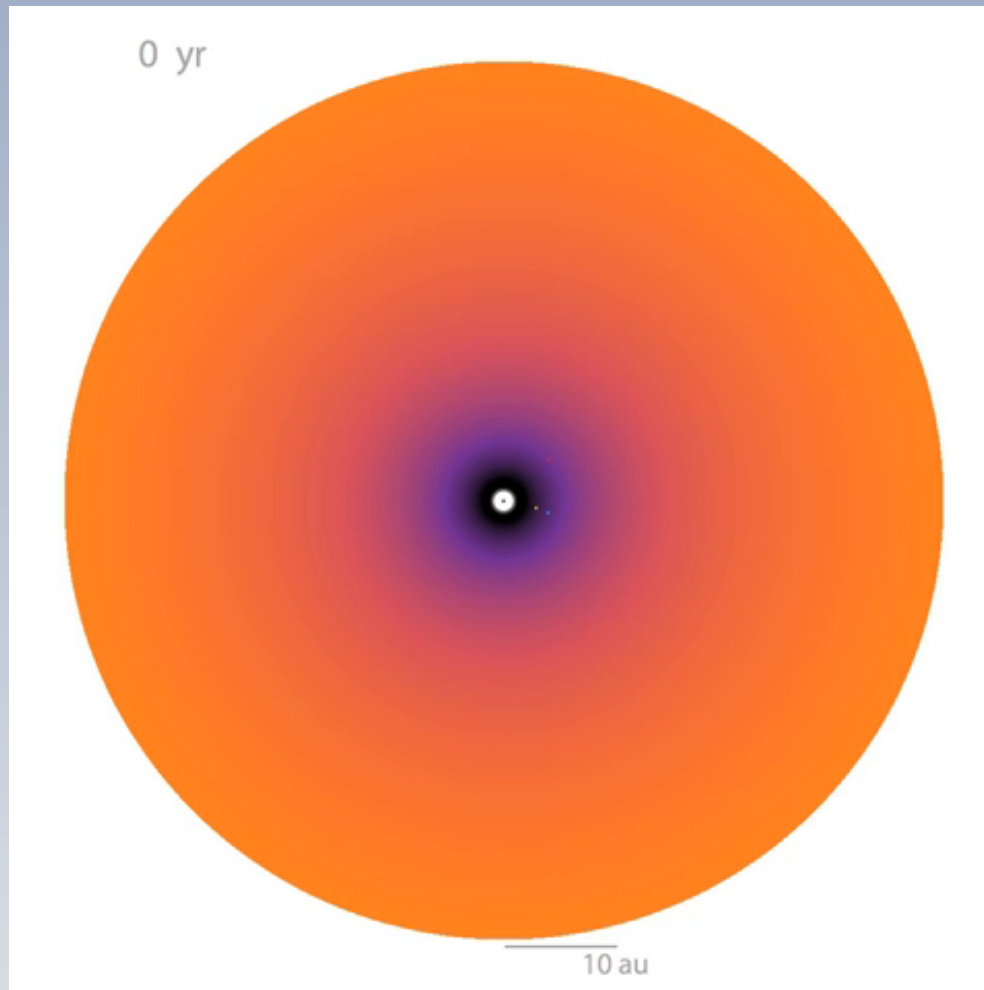
Planet-planet
scattering



Secular chaos

Giant Exoplanets

Planet-planet scattering

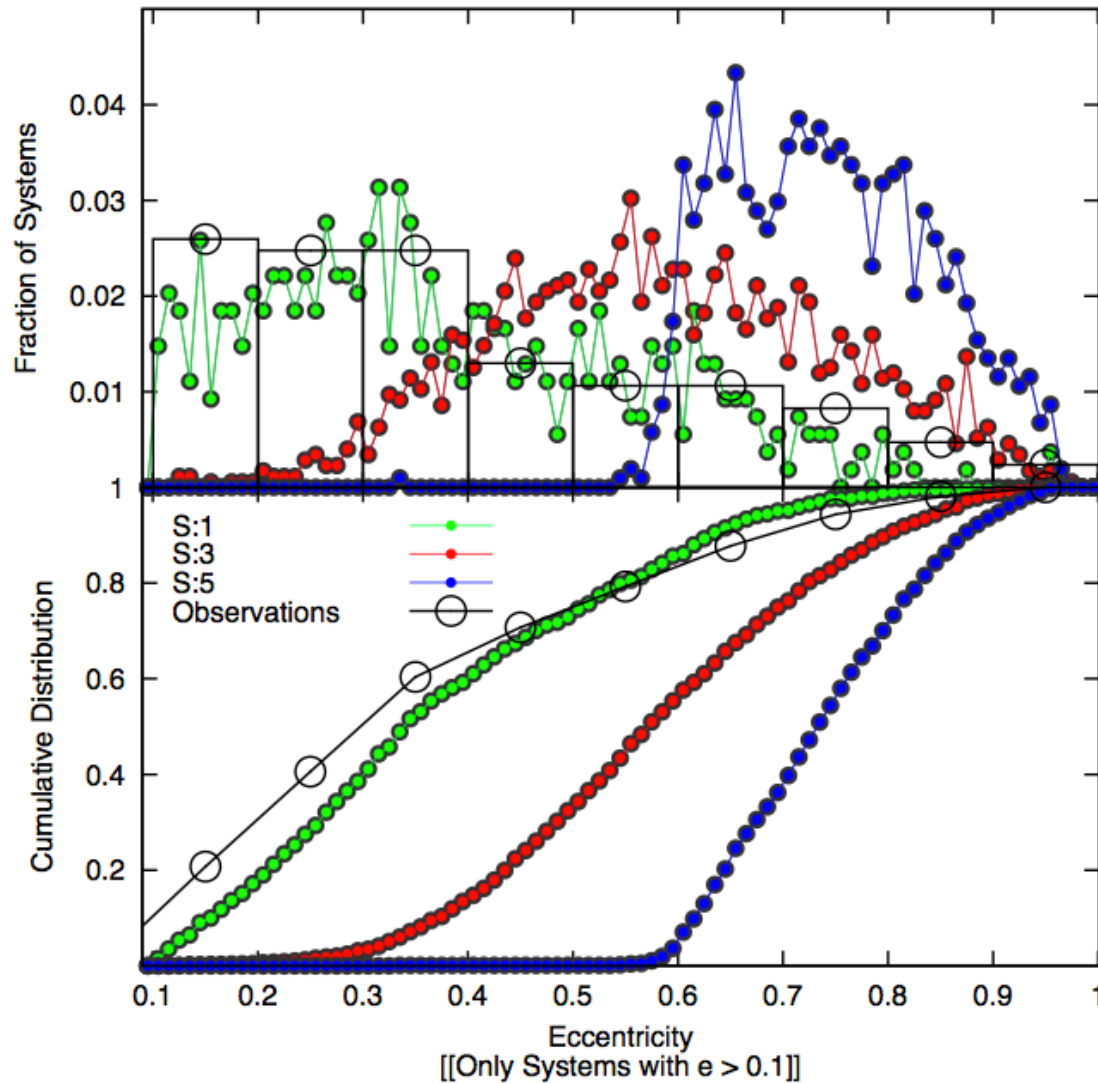


Planet formation + migration typically leads to unstable multiple planet system as gas dissipates

Eccentricity and hot Jupiters form dynamically

Occurs early, but gas may be negligible to leading order

Moeckel & Armitage (2012)

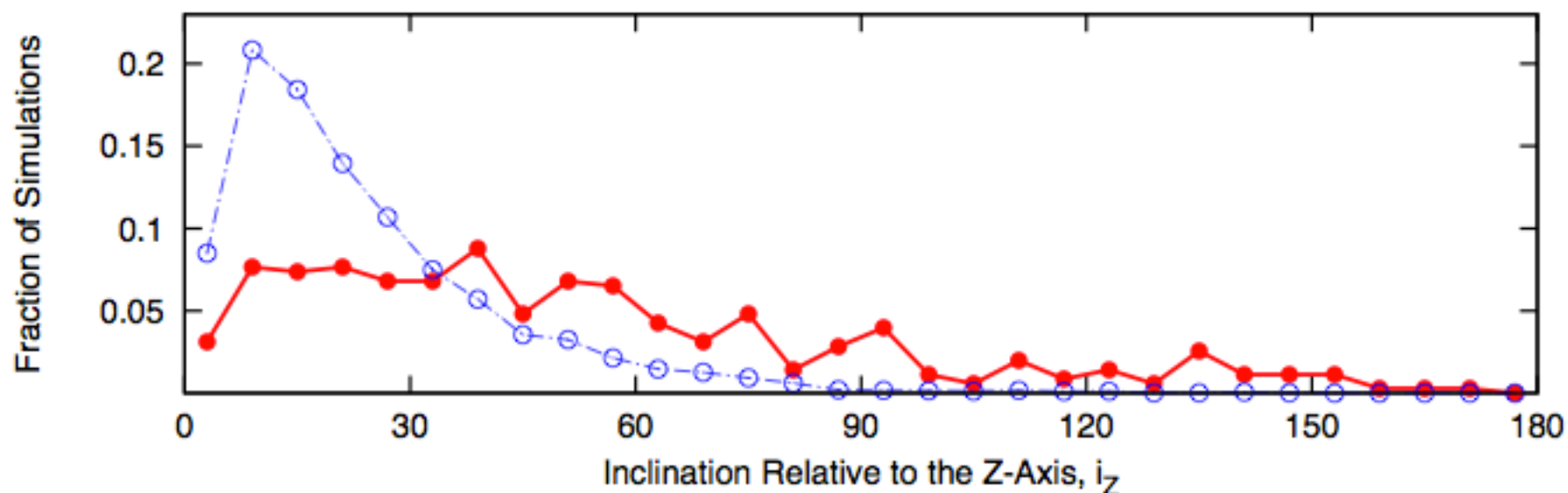


Initial conditions:
3 gas giants, circular
orbits, forming as
close as 1 AU

N-body only

Payne et al. (2014)

Match $f(e)$ distribution for giant exoplanets $0.1 \text{ AU} < a < 1 \text{ AU}$



Initial conditions:
3 gas giants, circular
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close as 1 AU

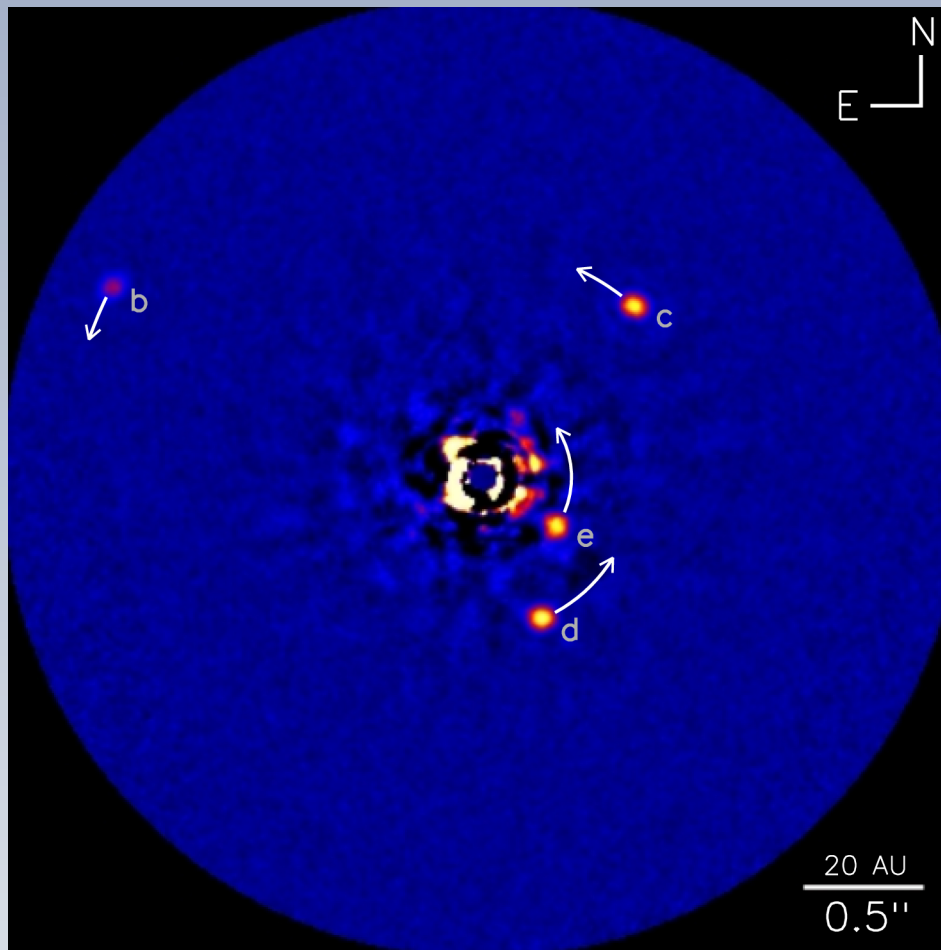
N-body only

Broad inclination distribution of
planets scattered to $e \sim 1$ and then
tidally circularized (*c.f. Nagasawa
et al. 08; Beauge & Nesvorny 12*)

Scattering gives consistent but not
unique solution to most close-in
properties of giant exoplanets

Dynamics of growth

Large radii



Marois et al. 2008

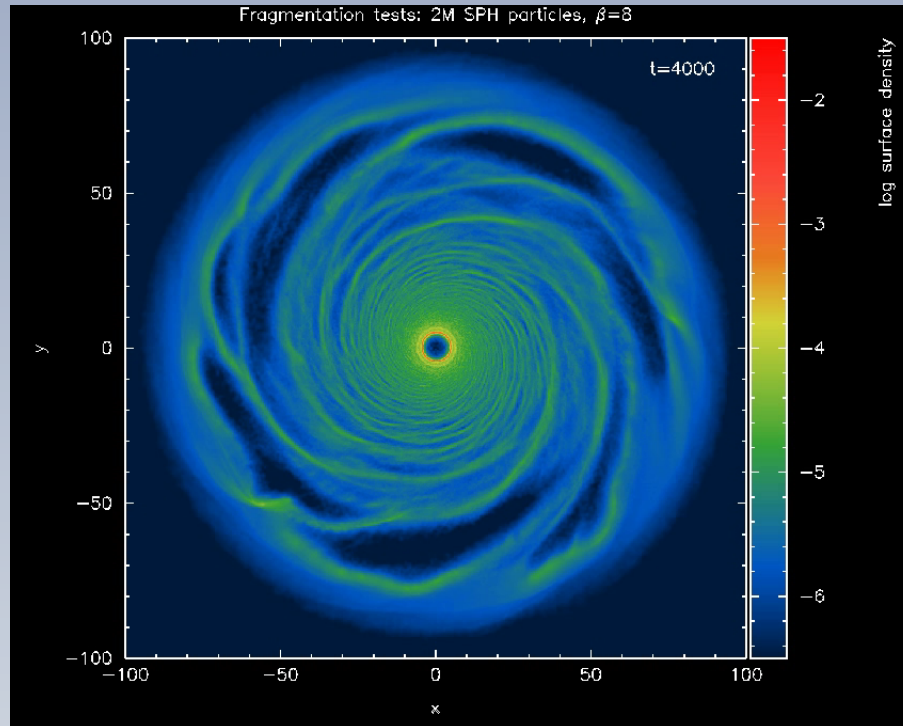
Neptune and extrasolar planets at “large” radii (50 AU) are also incompatible with *in situ* core accretion



HR8799 and other directly imaged systems critical constraints

Dynamics of growth

Large radii



First evidence for a new gravitational instability channel for giant planet formation?

Predicted to be inevitable for large massive disks, but hard to keep masses below brown dwarf scale...
(Rice et al. 2010; Kratter et al. 2010)

OR – multiple cores formed at smaller scales, migrated out, and later accreted gas?

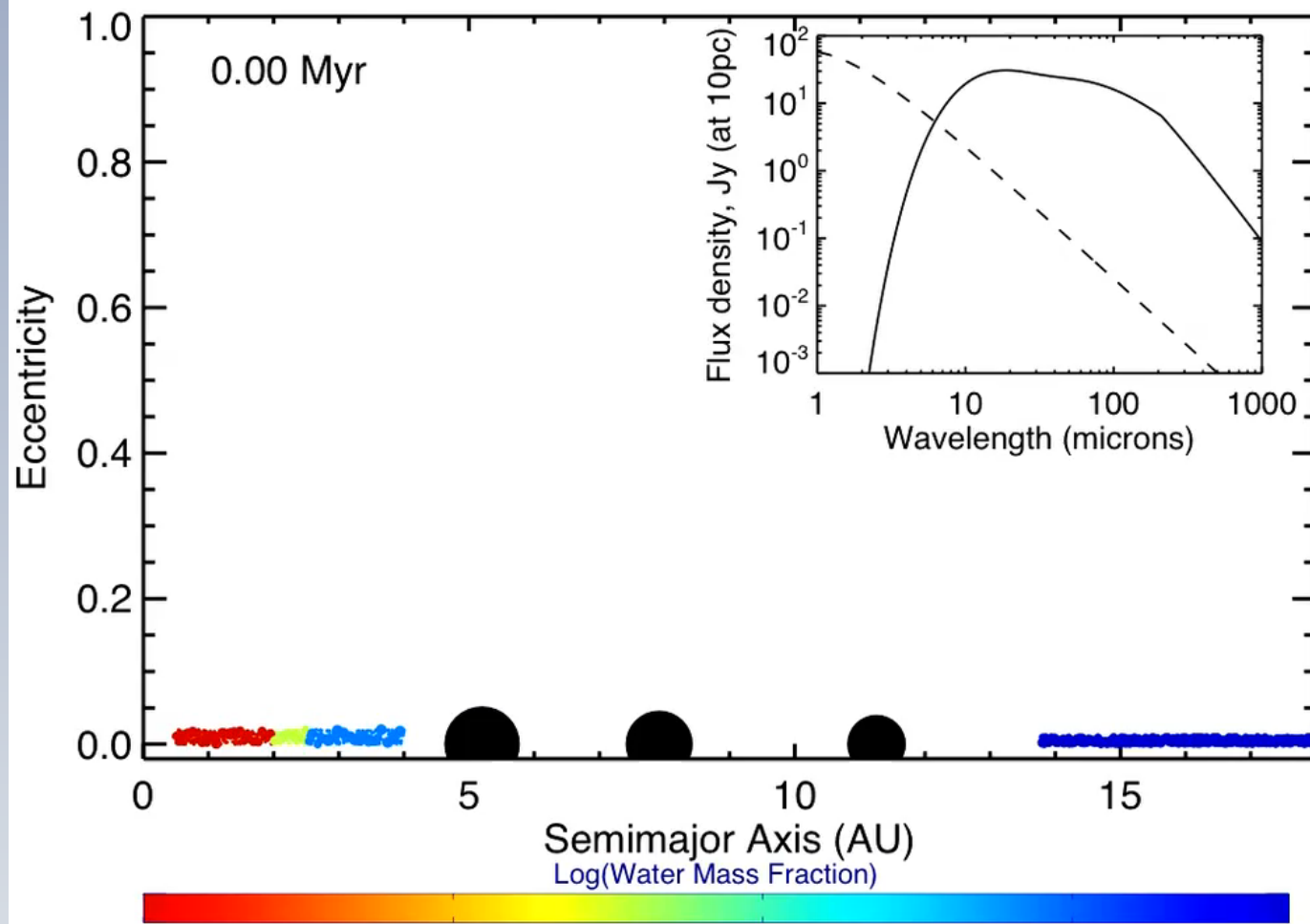
Need more data....

Terrestrial Exoplanets

Theory

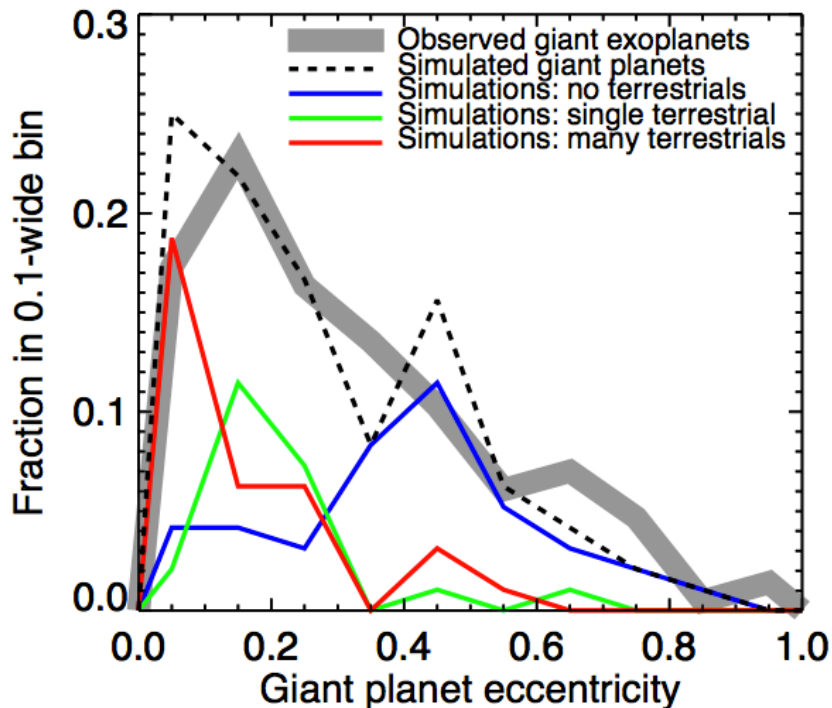
- “Solar System-like”
 - slow (~ 100 Myr), hence gas free
 - in place
 - \sim independent of giant planets
- Giant-controlled
 - substantially impacted by violent giant planet dynamics
- Migration dominated
 - orbital evolution among *terrestrial precursors*

Giant dominated

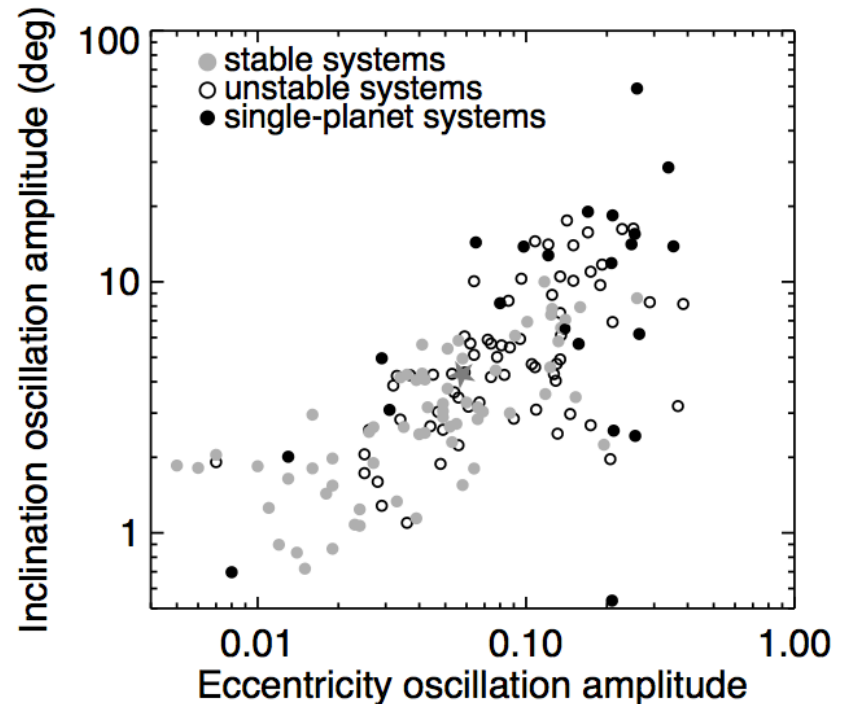


*Assume
planet-planet
scattering
dominant
(Raymond
et al. 2011, 12)*

Terrestrial Exoplanets *Theory*



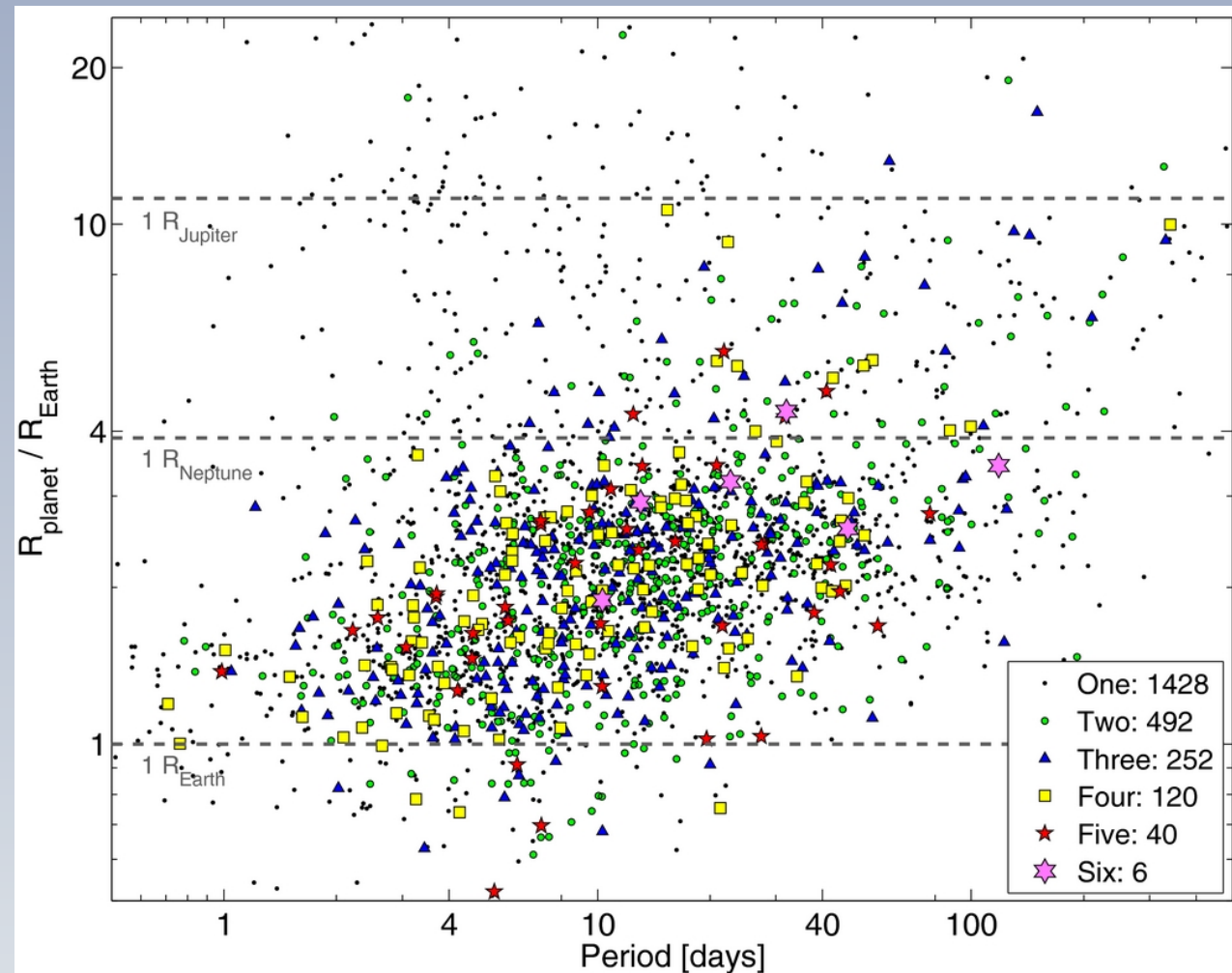
Rich terrestrial planet systems
live in systems with near-
circular giant planets



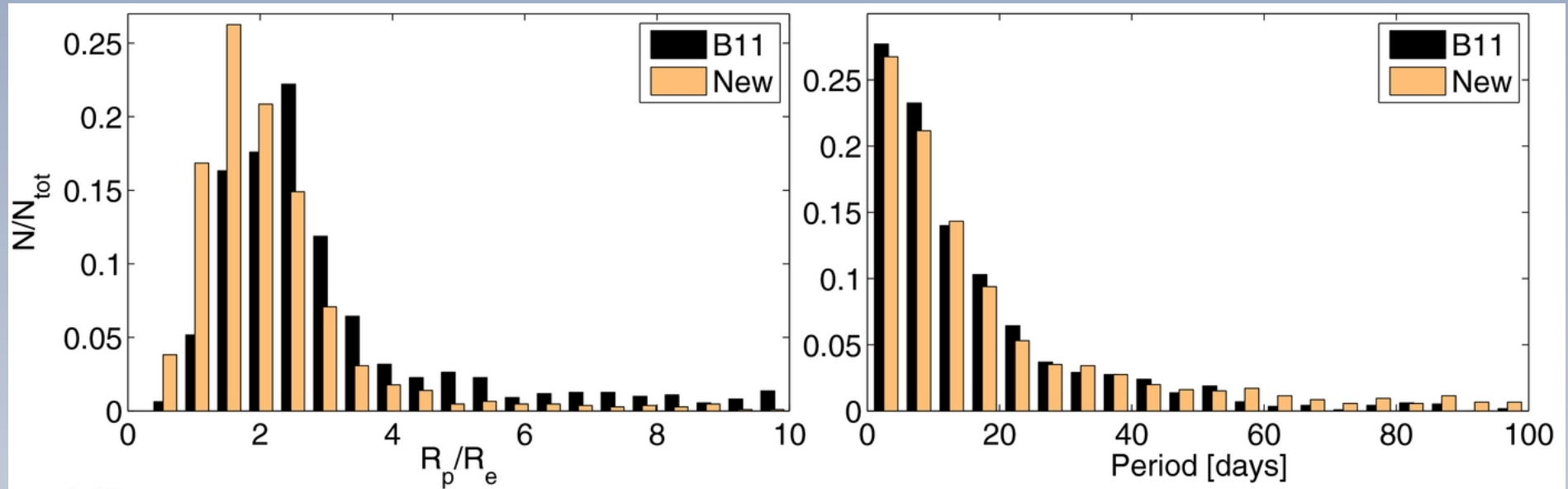
Predict currently unobserved
population of dynamically
excited terrestrials

Kepler systems

Batalha et al. 2013



2 obvious challenges for theory...



High abundance of planets with radii not represented in Solar System... what are these planets?

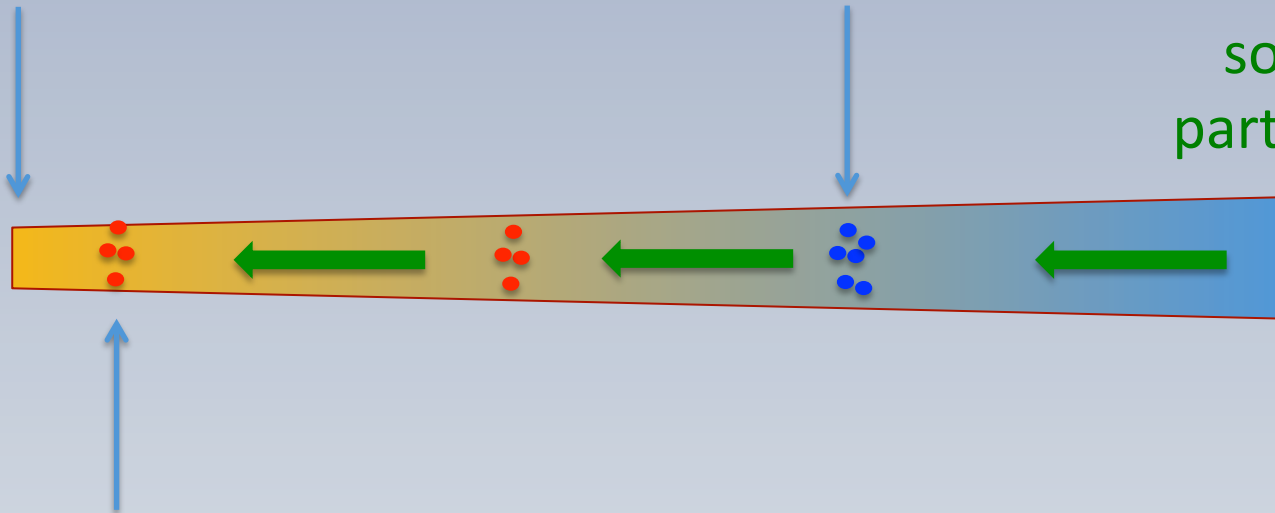
Many stars with close-in planetary systems, where formation time is so short ($<10^5$ yr) that gas disk effects **must** be important

evidence for a migration dominated mode?

magnetosphere
 $r \sim 0.05$ AU

snow line
(Kretke & Lin '07)

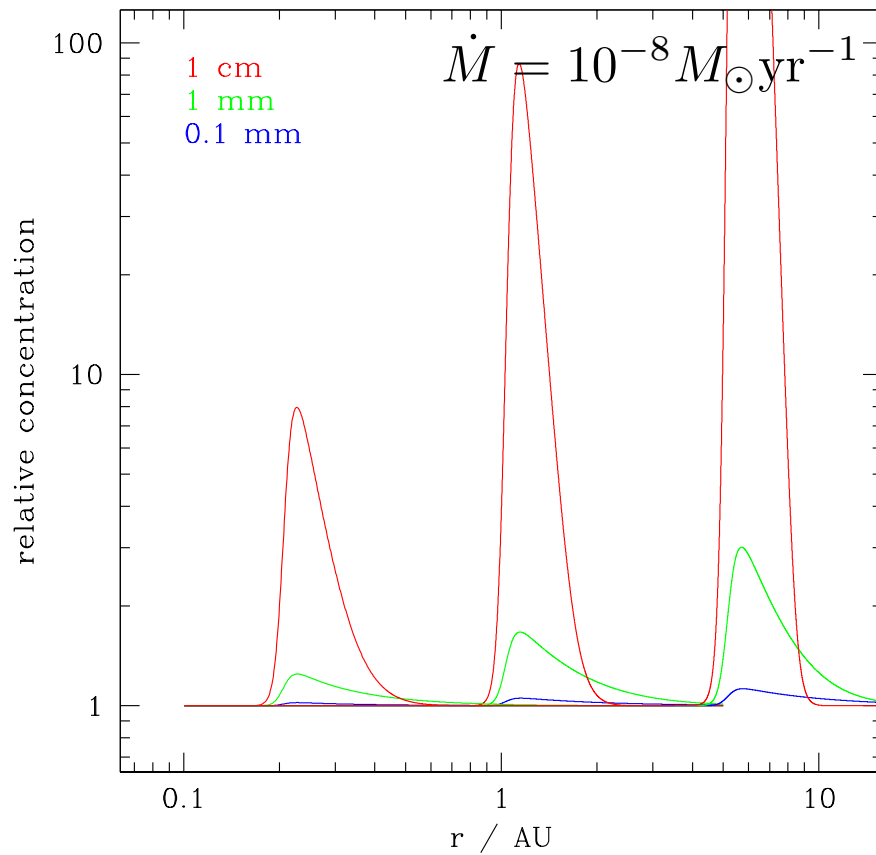
solid
particles



inner edge
of dead zone
 $T \sim 800$ K

solids drift radially inward under
aerodynamic drag and encounter
traps in disk (Hasegawa & Pudritz 11)

planetesimal formation at traps



$$\alpha_{\text{in}} = 10^{-2}, \alpha_{\text{out}} = 10^{-3}, \text{width } w = 2h$$

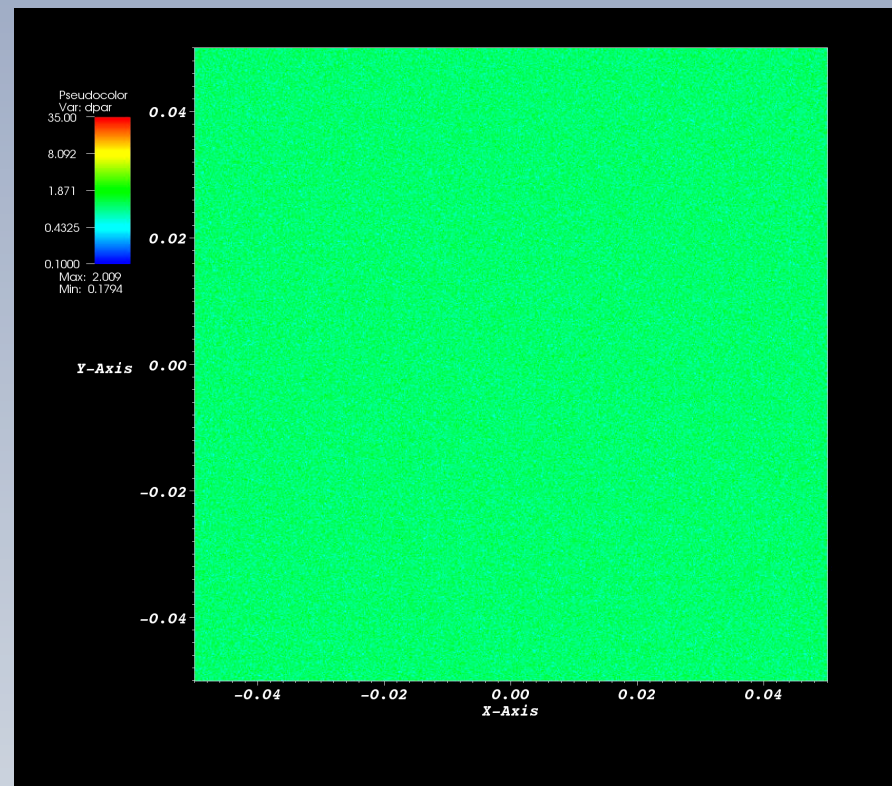
*c.f. coagulation models of
Drazkowska et al. (2013)*

Local pressure maxima
trap particles of sizes
formed from coagulation
(mm-cm) readily, especially
in outer disk

If gas disk has local
maxima, particle
density much higher
at these locations

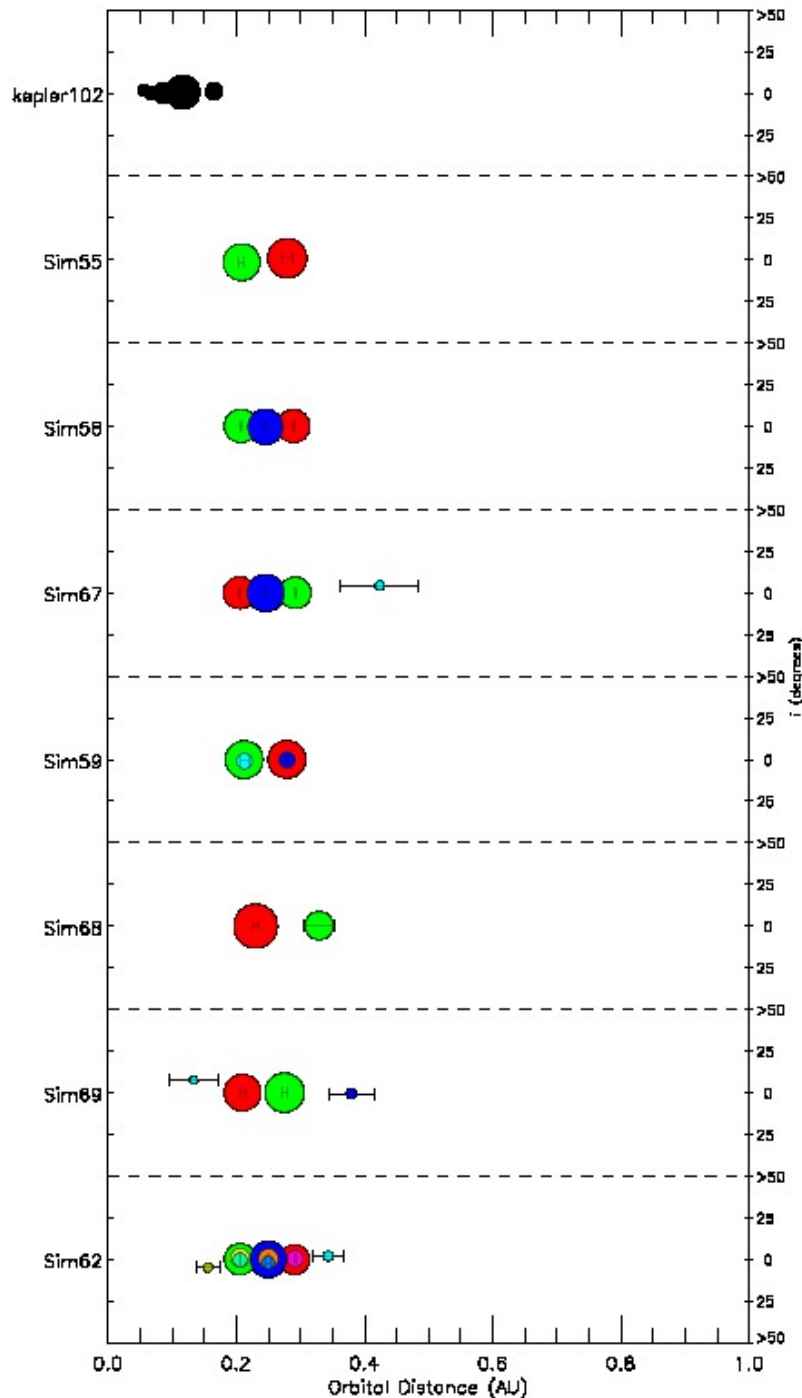
high densities lead to planetesimal formation
via collective instabilities

“Least problematic” route
to planetesimal formation
from small particles involves
instabilities in coupled gas /
particle mixtures (*“streaming
instability”*, Youdin & Goodman
2005)



2D streaming: Jake Simon

Require locations in disk where $\rho_{\text{particle}} / \rho_{\text{gas}} > \text{threshold}$
to form planetesimals... in a disk with traps this will
be at the location of the traps



formation of planets if
planetesimals form
at preferred location
in inner disk

produce packed multiple systems
for mass fluxes of $\sim 10 M_{\text{Earth}} / \text{Myr}$
into traps in inner disk

also form co-orbital planets...

not yet clear if orbital properties
are better or worse match to
Kepler systems than in situ models

Bruns & Armitage, in prep

Summary

Solar System appears to be a planetary system where the giant planets were only *moderately dynamically active*, and the mass in the terrestrial region was low enough that the Earth & Venus formed after the gas was gone

More active giant planets (higher mass, closer together, less damping from Kuiper belt) are common – result in eccentric extrasolar gas giants, hot Jupiters

More mass in (or migrating through?) the terrestrial region forms low mass planets earlier – close-in Kepler systems?